

AGENCY NAME:	CONSERVATION BANK		
AGENCY CODE:	P400	SECTION:	053

Fiscal Year 2020–2021 Accountability Report

SUBMISSION FORM

I have reviewed and approved the data submitted by the agency in the following online forms:

- Reorganization and Compliance
- Strategic Plan Results
- Strategic Plan Development
- Legal
- Services
- Partnerships
- Report or Review

I have reviewed and approved the financial report summarizing the agency’s budget and actual expenditures, as entered by the agency into the South Carolina Enterprise Information System.

The information submitted is complete and accurate to the extent of my knowledge.

AGENCY DIRECTOR (SIGN AND DATE):	Signature on file.
(TYPE/PRINT NAME):	J. Raleigh West III

BOARD/CMSN CHAIR (SIGN AND DATE):	Signature on file.
(TYPE/PRINT NAME):	Michael G. McShane

FY 2020-2021 Agency Accountability Report
Reorganization and Compliance Responses:

These responses were submitted for the FY 2020-2021 Accountability Report by the

CONSERVATION BANK

Primary Contact:

First Name	Last Name	Role/Title	Phone	Email Address
Amber	Larck	Program Manager	803-917-1033	amber.larck@sccbanc.sc.gov

Secondary Contact

First Name	Last Name	Role/Title	Phone	Email Address
Raleigh	West	Executive Director	843-425-3600	raleigh.west@sccbanc.sc.gov

Agency Mission

To improve the quality of life in South Carolina through the conservation of significant natural resource lands, wetlands, historical properties, archeological sites, and urban parks.

Adopted in: 2002

Agency Vision

To improve the quality of life in South Carolina for current and future generations by conserving, preserving and protecting significant natural resource areas and wildlife habitats; water quality; forest lands; farmlands, especially family farms; significant historical and archaeological sites; enhance public access for outdoor recreation and preserve traditional uses such as hunting, fishing, and other types of outdoor recreation; and to encourage cooperation and innovative partnerships among private landowners, state agencies, municipalities, and non-profit organizations.

Adopted in: 2002

Recommendations for reorganization requiring legislative change.

No

Please list significant events related to the agency that occurred in FY 2020-2021.

Month Started	Month Ended	Description of Event	Agency Measures Impacted	Other Impacts

Does the agency intend to make any other major reorganization to divisions, departments, or programs to allow the agency to operate more effectively and efficiently in FY 2021-22?

Note: It is not recommended that agencies plan major reorganization projects every year. This section should remain blank unless there is a need for reorganization.

No

Is the agency in compliance with S.C. Code Ann. § 2-1-220, which requires submission of certain reports to the Legislative Services Agency for publication online and the State Library? See also S.C. Code Ann. § 60-2-20.

Yes

If not, please explain why.

Is the agency in compliance with various requirements to transfer its records, including electronic ones, to the Department of Archives and History? See the Public Records Act (S.C. Code Ann. § 20-1-10 through 20-1-180) and the South Carolina Uniform Electronic Transactions Act (S.C. Code Ann. § 26-6-10 through 26-10-210).

Yes

Does the law allow the agency to promulgate regulations?

No

The SC Conservation Bank

Title 48 Chapter 59

S.C. Code of Laws Act 200

Mission statement:

To improve the quality of life in South Carolina through the conservation of significant natural resource lands, wetlands, historical properties, archeological sites, and urban parks.

Objectives:

- Protect significant natural resource areas and wildlife habitats
- Protect water quality
- Maintain the State's forest lands
- Protect farmlands, especially family farms
- Protect and enhance the State's natural beauty
- Protect and enhance significant historical and archaeological sites
- Enhance public access for outdoor recreation and preserve traditional uses such as hunting, fishing, and other types of outdoor recreation
- To encourage cooperation and innovative partnerships among landowners, state agencies, municipalities, and non-profit organizations.



About the SC Conservation Bank

In 2000, work began on an effort to determine what lands in South Carolina were significant and how they could be protected and sustained. This effort resulted in the Land Legacy Initiative. This initiative was a grassroots effort that combined many individuals, groups, and businesses to identify barriers to land protection efforts and identify specific solutions to remove the barriers. Considerable time and effort were dedicated to studying how similar states were addressing robust growth. Several key themes emerged:

- To promote the well-being and quality of life in South Carolina, greenways, open space, and parks in urban areas must be preserved.
- Funding for the preservation of, and public access to, wildlife habitats, natural areas, historical sites, sites of unique ecological significance, forestlands, farmlands, watersheds, open space, and urban parks is a critical need.
- The protection of open space is best accomplished in a voluntary manner between willing buyers and willing sellers to ensure that the State continues to enjoy the benefits of wildlife habitats, and healthy streams, rivers, bays, and estuaries; for recreation purposes, scientific studies, and aesthetic appreciation, and to maintain the State's position as an attractive location for visitors and new industry, and to preserve the opportunities for future generations to access and benefit from these outstanding natural and historical sites.



The Initiative determined that the State needed to establish an ongoing funding source to acquire these real estate interests and that it was critical to encourage cooperation and innovative partnerships among landowners, state agencies, municipalities, and non-profit organizations to work together in order to meet these objectives. The South

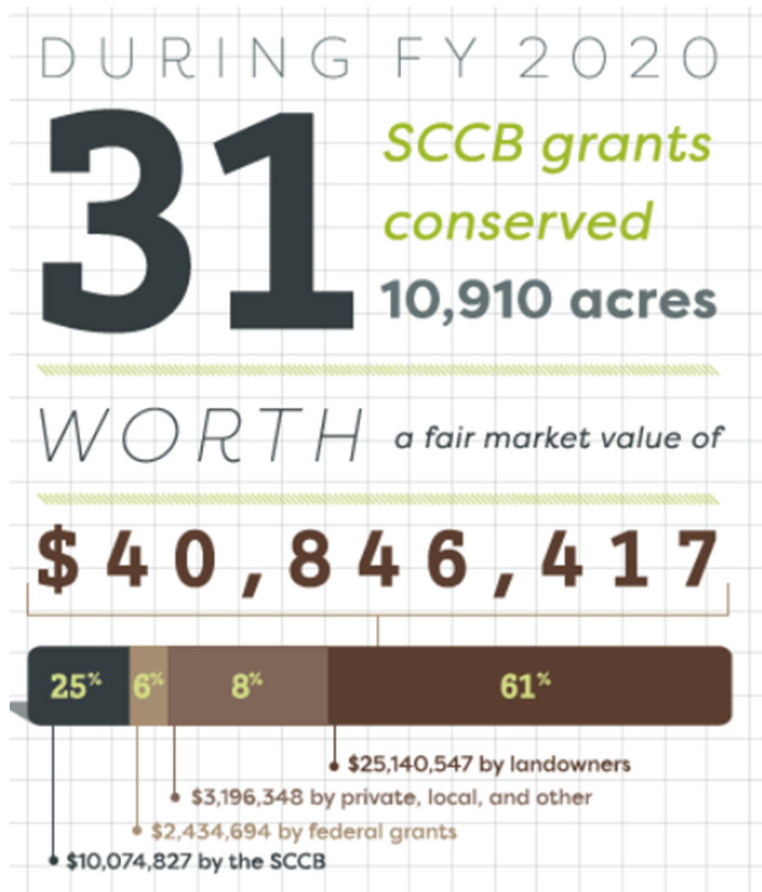
Carolina General Assembly, in a bipartisan effort, agreed passed the South Carolina Conservation Bank Act, introduced by Representative Chip Campsen from Charleston. The Act was signed and ratified by the Governor in April 2002.

The Bank Board, which consists of 12 members, was appointed and an Executive Director was hired. Two years were spent studying other states, setting board policy, and establishing the grant application process until fiscal year 2004-05 began. Funding began in July 2004 and since that time the Bank has actively pursued its mission.

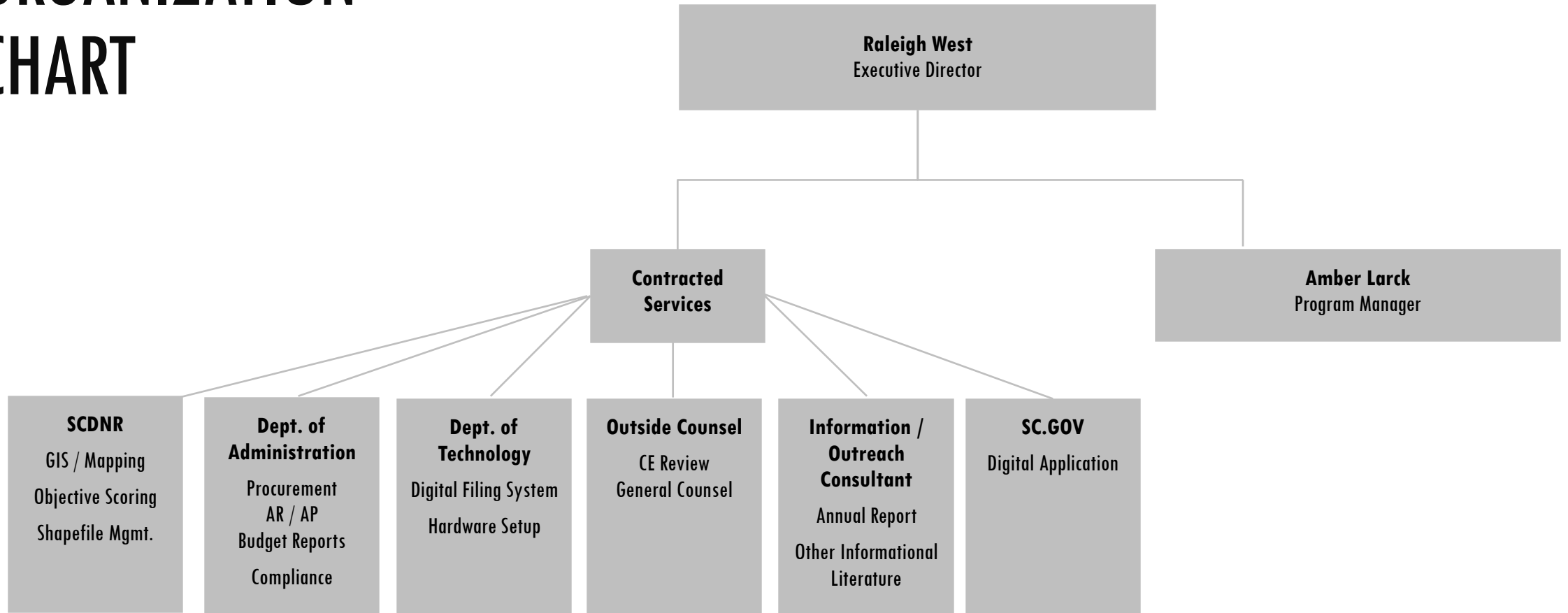
SC Conservation Bank Statistics

Through June 30, 2021, the SC Conservation Bank has protected 345 properties totaling over 329,000 acres across the state at an average of \$527 per acre.

The Bank collaborates with landowners, other state agencies, local governments, and non-profit land trusts to help leverage Bank grants with other funds. During FY 2020, more than 46 different partners contributed \$3,771,590 in bargain sales and matching funds to leverage SCCB grants.



ORGANIZATION CHART



FY2020-21 Strategic Plan:

These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK

Goal To establish sustainable amounts of diverse habitat reflecting the values of SC citizens

Strategy 1.1 Statewide Enterprise Objective

Within the next 5 years improve the abundance & distribution of conserved properties Government and Citizens

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
1.1.1	Increase the number of acres of land in conservation	320909	327000	329119	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of acres reported in applications approved by the Conservation Bank for land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	
1.1.2	Increase the number of land conservation grants awarded	329	339	345	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of applications approved by the Conservation Bank for land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	

Goal To establish sustainable amounts of diverse habitat reflecting the values of SC citizens

Strategy 1.2 **Statewide Enterprise Objective**

Within the next 5 years improve the abundance & distribution of conserved properties with public access Government and Citizens

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
1.2.1	Increase the number of acres of public access land in conservation	96223	98500	98812	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of acres reported in applications approved by the Conservation Bank for public access land conservation grants	Based on the number of applications for conservation of public access land reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	
1.2.2	Increase the number of public access land conservation grants awarded	125	128	128	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of applications approved by the Conservation Bank for public access land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	

Goal	To improve public awareness & understanding of resource management issues & increase opportunities to participate in the process.										
Strategy	2.1										Statewide Enterprise Objective
To develop & maintain effective & supportive partnerships that enable the Bank and its partners to reach mutual conservation goals.										Government and Citizens	

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
2.1.1	Create a "Focus Area" and establish a focus group in an area of high growth pressure	0%	100%	100%	Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Staff activity records	Conservation Bank internal master calendar	General Public	Increases the public awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To improve public awareness & understanding of resource management issues & increase opportunities to participate in the process.														
Strategy 2.2										Statewide Enterprise Objective				
General Assembly										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
2.2.1	Attend at least 10 meetings(virtual or in-person) for the purpose of informing the General Assembly as to the benefits of the conservation practices.	0	10	12	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of meetings	Staff activity records	Conservation Bank internal master calendar	General Assembly	Increases legislative awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	
2.2.2	Develop and distribute Annual Report to each member of the General Assembly	0	170	170	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of recipients	Staff activity records	Annual Report distribution list	General Assembly	Increases legislative awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.1										Statewide Enterprise Objective				
Design & implement enhanced application and award criteria for the grant application process										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
3.1.1	Develop and test online grant application to attract a larger volume of high quality conservation proposals consistent with the Bank's mission	0%	100%	75%	Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Grants Review Committee meetings and minutes	Grants Review Committee meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.1.2	Update grant award scoring criteria and mapping data to ensure alignment with conservation priority goals	0%	100%	50%	Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Grants Review Committee meetings and minutes	Grants Review Committee meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.1.3	Hold meeting (virtual or in-person) with Board & stakeholders to inform and discuss grant application changes	0	1	1	Count	Complete	State Fiscal Year (July 1 - June 30).	Number of meetings	Board meeting notice and Agenda	Conservation Bank Board meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	

CONSERVATION BANK

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.2										Statewide Enterprise Objective				
To develop an Heirs' Property conservation easement plan and program										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.2.1	Hold meeting with the Center for Heirs' Property Preservation (CHPP) to collaborate on conservation of heirs property	0	1	1	Count	Complete	State Fiscal Year (July 1 - June 30).	Number of meetings	Staff activity records	CHPP meeting notes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.2.2	With the help of CHPP, create Heirs' Property report to track Heirs' Property conservation projects	0%	100%	50%	Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Heirs' Property Report	Heirs' Property Report	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.3										Statewide Enterprise Objective				
Establish system to update Board and general public on the accomplishments of stakeholders										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.3.1	Provide monthly updates to Board members	0	12	12	Count	Complete	State Fiscal Year (July 1 - June 30).	Number of updates	Board correspondence files	Board update records	Board	Engages the Bank board and other stakeholders in furthering the progress of funding land conservation efforts as an essential element in the orderly development of the State.	0100.010000.000	
3.3.2	Update the website within 5 business days when Board-approved land conservation grants are completed and finalized	0%	100%	100%	Percent	Maintain	State Fiscal Year (July 1 - June 30).	Updates completed within 5 business days / total number of updates	Conservation Bank website	website activity log	General Public	Engages the Bank board and other stakeholders in furthering the progress of funding land conservation efforts as an essential element in the orderly development of the State.	0100.010000.000	
3.3.3	Create Property Signage template for installation at existing public access projects	0%	100%	50%	Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	staff activity records	Agency internal records	General Public	Increases the public awareness of the availability of existing public access conserved lands which is an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.4										Statewide Enterprise Objective				
To develop an effective and efficient Bank staff										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.4.1	Recruit GIS position	0	1	1	Count	Complete	State Fiscal Year (July 1 - June 30).	FTE staff count	Agency HR records	Human Resources	Employees	Ensures efficient and effective Bank staff in place to promote agency mission.	0100.010000.000	
3.4.2	Each employee will attend at least two career development seminars	0	6	6	Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of completed training sessions	Agency HR records	Human Resources	Employees	Emphasizes employee growth and development	0100.010000.000	

FY 2020-2021 Agency Accountability Report
 FY2021-22 Strategic Plan:

These responses were submitted for the FY 2020-2021 Accountability Report by the
 CONSERVATION BANK

Goal To establish sustainable amounts of diverse habitat reflecting the values of SC citizens

Strategy 1.1 Statewide Enterprise Objective

Within the next 5 years improve the abundance & distribution of conserved properties Government and Citizens

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
1.1.1	Increase the number of acres of land in conservation	329119	335000		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of acres reported in applications approved by the Conservation Bank for land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	
1.1.2	Increase the number of land conservation grants awarded	345	355		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of applications approved by the Conservation Bank for land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	

These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK

Goal To establish sustainable amounts of diverse habitat reflecting the values of SC citizens														
Strategy 1.2										Statewide Enterprise Objective				
Within the next 5 years improve the abundance & distribution of conserved properties with public access										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
1.2.1	Increase the number of acres of public access land in conservation	98812	100000		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of acres reported in applications approved by the Conservation Bank for public access land conservation grants	Based on the number of applications for conservation of public access land reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	
1.2.2	Increase the number of public access land conservation grants awarded	128	135		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Count of applications approved by the Conservation Bank for public access land conservation grants	Based on the number of applications reviewed and approved by the SC Conservation Bank Board	Agency internal records	General Public	Promotes the critical need for land conservation efforts by funding the preservation of, and public access to, wildlife habitats, outstanding natural areas, sites of unique ecological significance, historical sites, forestlands, farmlands, watersheds, and open space, and urban parklands as an essential element in the orderly development of the State.	0100.030000X000	

Goal To improve public awareness & understanding of resource management issues & increase opportunities to participate in the process.	Statewide Enterprise Objective
Strategy 2.1	Government and Citizens

To develop & maintain effective & supportive partnerships that enable the Bank and its partners to reach mutual conservation goals.

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
2.1.1	Create a "Focus Area" and establish a focus group in an area of high growth pressure	100%	100%		Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Staff activity records	Conservation Bank internal master calendar	General Public	Increases the public awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	

CONSERVATION BANK

Goal To improve public awareness & understanding of resource management issues & increase opportunities to participate in the process.														
Strategy 2.2										Statewide Enterprise Objective				
General Assembly										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
2.2.1	Attend at least 10 meetings(virtual or in-person) for the purpose of informing the General Assembly as to the benefits of the conservation practices.	12	10		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of meetings	Staff activity records	Conservation Bank internal master calendar	General Assembly	Increases legislative awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	
2.2.2	Develop and distribute Annual Report to each member of the General Assembly	170	170		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of recipients	Staff activity records	Annual Report distribution list	General Assembly	Increases legislative awareness of the critical need to fund land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.1										Statewide Enterprise Objective				
Design & implement enhanced application and award criteria for the grant application process										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Program Number Responsible	Notes
3.1.1	Develop and test online grant application to attract a larger volume of high quality conservation proposals consistent with the Bank's mission	75%	100%		Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Grants Review Committee meetings and minutes	Grants Review Committee meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.1.2	Update grant award scoring criteria and mapping data to ensure alignment with conservation priority goals	50%	100%		Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Grants Review Committee meetings and minutes	Grants Review Committee meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.1.3	Hold meeting (virtual or in-person) with Board & stakeholders to inform and discuss grant application changes	1	1		Count	Complete	State Fiscal Year (July 1 - June 30).	Number of meetings	Board meeting notice and Agenda	Conservation Bank Board meetings and minutes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.2										Statewide Enterprise Objective				
To develop an Heirs' Property conservation easement plan and program										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.2.1	Hold meeting with the Center for Heirs' Property Preservation (CHPP) to collaborate on conservation of heirs property	1	1		Count	Complete	State Fiscal Year (July 1 - June 30).	Number of meetings	Staff activity records	CHPP meeting notes	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	
3.2.2	With the help of CHPP, create Heirs' Property report to track Heirs' Property conservation projects	50%	100%		Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	Heirs' Property Report	Heirs' Property Report	General Public	Increases the quality of land conservation projects which is vital in addressing the critical need of land conservation as an essential element in the orderly development of the State.	0100.010000.000	

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.														
Strategy 3.3										Statewide Enterprise Objective				
Establish system to update Board and general public on the accomplishments of stakeholders										Government and Citizens				
Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.3.1	Provide monthly updates to Board members	12	12		Count	Complete	State Fiscal Year (July 1 - June 30).	Number of updates	Board correspondence files	Board update records	Board	Engages the Bank board and other stakeholders in furthering the progress of funding land conservation efforts as an essential element in the orderly development of the State.	0100.010000.000	
3.3.2	Update the website within 5 business days when Board-approved land conservation grants are completed and finalized	100%	100%		Percent	Maintain	State Fiscal Year (July 1 - June 30).	Updates completed within 5 business days / total number of updates	Conservation Bank website	website activity log	General Public	Engages the Bank board and other stakeholders in furthering the progress of funding land conservation efforts as an essential element in the orderly development of the State.	0100.010000.000	
3.3.3	Create Property Signage template for installation at existing public access projects	50%	100%		Percent Complete	Complete	State Fiscal Year (July 1 - June 30).	Percent complete as determined by the agency.	staff activity records	Agency internal records	General Public	Increases the public awareness of the availability of existing public access conserved lands which is an essential element in the orderly development of the State.	0100.010000.000	

CONSERVATION BANK

Goal To develop and maintain effective support and planning systems to ensure efficient overall agency operations.

Strategy 3.4 **Statewide Enterprise Objective**

To develop an effective and efficient Bank staff Government and Citizens

Measure Number	Description	Base	Target	Actual	Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Primary Stakeholder	Stakeholder Need Satisfied	State Funded Budget Program Number Responsible	Notes
3.4.1	Each employee will attend at least two career development seminars	6	4		Count	equal to or greater than	State Fiscal Year (July 1 - June 30).	Number of completed training sessions	Agency HR records	Human Resources	Employees	Emphasizes employee growth and development	0100.010000.000	

FY 2020-2021 Agency Accountability Report

Budget Responses:

These responses were submitted for the FY 2020-2021 Accountability Report by the

CONSERVATION BANK

			FY 2020-21 Expenditures (Actual)				FY 2021-22 Expenditures (Projected)			
State Funded Program Number	State Funded Program Title	Description of State Funded Program	General	Other	Federal	TOTAL	General	Other	Federal	TOTAL
0100.010000.000	Administration	Employee salaries and general operating expenses	\$442,112.00			\$442,112.00	\$478,434.00			\$478,434.00
0100.030000X000	Conservation Bank Trust	To improve the quality of life in South Carolina through the conservation of significant natural resource lands, wetlands, historical properties, archeological sites, and urban parks	\$7,243,916.00			\$7,243,916.00	\$8,500,000.00			\$8,500,000.00
0106.150000X000	Savannah Harbor Extension Project	Authorization to establish a fund separate and distinct from the General Trust Fund for the purpose of collecting, holding and administering monies, arising from the SHEP settlement agreement.						\$5,000,000.00		\$5,000,000.00
0118.100000X000	National Coastal Wetlands Conservation Grant	Authorization to award grants from the NCWCG program to protect, restore and enhance coastal wetland ecosystems and associated uplands.							\$10,000,000.00	\$10,000,000.00
9500.050000.000	State Employer Contributions	Employee fringe benefits	\$86,123.00			\$86,123.00	\$91,700.00			\$91,700.00

FY 2020-2021 Agency Accountability Report

Legal Responses:

These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK

Description	Purpose	Law Number	Jurisdiction	Type	Notes
Notwithstanding any other provision of this chapter, an easement acquired in whole or in part with trust funds must provide for public access consistent with the uses permitted by the terms of the easement.	Requires a manner of delivery	48-59-100	State	Statute	
Establishes trust fund use restrictions, and allows and establishes policies for board to award additional grant funds to the South Carolina Department of Natural Resources, the South Carolina Department of Parks, Recreation and Tourism, or the South Carolina Forestry Commission for the acquisition of fee simple title to land to which the public will have full access. The additional funds must be used only for improvements that create or enhance wildlife habitats.	Distribute funding to another entity	48-59-110	State	Statute	
Repeal and amendment requirements	Not related to agency deliverable	48-59-120	State	Statute	
The provisions of this chapter must not be construed to eliminate or unreasonably restrict hunting, fishing, farming, forestry, timber management, or wildlife habitat management, as regulated by the laws of this State, upon lands for which interests in lands are obtained pursuant to this chapter. These and other traditional and compatible activities may be conducted, where appropriate, upon lands preserved with trust funds.	Requires a manner of delivery	48-59-130	State	Statute	
Establishes statutory parameters governing the purchase a conservation easements with trust funds.	Requires a manner of delivery	48-59-140	State	Statute	
Established the purpose for enacting the SC Conservation Bank Act and including an ongoing funding source to acquire interests in land from willing sellers through cooperation and innovative partnerships among landowners, state agencies, municipalities, and nonprofit organizations.	Distribute funding to another entity	48-59-20	State	Statute	
Definitions	Not related to agency deliverable	48-59-30	State	Statute	
Establishes guidelines for Board member appointments, terms, and qualifications	Not related to agency deliverable	48-59-40 (A-C)	State	Statute	
Establishes parameters for Board member recusal from voting when a conflict of interest arises	Requires a service	48-59-40 (D)	State	Statute	Board members may not vote on any action affecting or providing funding for the acquisition on interests in land.
Board meetings	Board, commission, or committee on which someone from our agency must/may serve	48-59-40 (E)	State	Statute	
Board member personal liability	Not related to agency deliverable	48-59-40 (F)	State	Statute	
Establishes and directs the Bank's powers and duties in carrying out the purpose of the Conservation Bank Act	Distribute funding to another entity	48-59-50 (A-B)	State	Statute	
The Bank is authorized to hire an Executive Director with the advice and consent of the Senate, to hire staff, to contractor services and to enter into cooperative agreements with other state agencies	Requires a service	48-59-50 (C)	State	Statute	Hiring of Executive Director, staff, contract services, cooperative agreements with other state agencies
Establishes the trust fund as the funding source for bank operating expenses	Not related to agency deliverable	48-59-50 (D)	State	Statute	

**These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK**

Description	Purpose	Law Number	Jurisdiction	Type	Notes
Stipulates that fund awards cannot be made unless the funds are in the trust fund at the time of the award; provides for certain exceptions for awards for extraordinary conservation opportunities	Distribute funding to another entity	48-59-50 (E)	State	Statute	
Statutorily establishes the South Carolina Conservation Bank Trust Fund as separate and distinct from all other funds in the State Treasury for the purpose of receiving and holding revenues of the bank. Earnings on the trust fund are retained in the trust fund and unexpended trust fund revenues are carried forward in the trust fund from one fiscal year to the next.	Not related to agency deliverable	48-59-60	State	Statute	
Trust fund grants or loans for land interests; application; conservation criteria.	Distribute funding to another entity	48-59-70	State	Statute	
Statutorily establishes that interests in lands must be held by eligible trust fund recipients and addresses mortgages, insurance and rights of fee simple title owners. The Bank must be named as an insured on a title insurance policy acceptable to the board and obtained by the loan recipient for loans it makes to eligible trust fund recipients.	Distribute funding to another entity	48-59-80	State	Statute	
Funds from the trust fund may not be used to acquire interests in lands or other interests in real property through the exercise of any power of eminent domain or condemnation proceeding.	Requires a manner of delivery	48-59-90	State	Statute	

**These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK**

Description	Purpose	Law Number	Jurisdiction	Type	Notes
<p>To amend section 48-59-30, code of laws of South Carolina, 1976, relating to South Carolina conservation bank definitions, so as to redefine the term eligible trust fund recipient; to amend section 48-59-40, relating to the board of the South Carolina conservation bank, so as to establish certain requirements for members of the board; to amend section 48-59-50, relating to the powers and duties of the South Carolina conservation bank, so as to require the bank to collaborate and advise on mitigation efforts when requested, to authorize the bank to develop conservation criteria to advance support federal, state, and local conservation goals, to provider certain restrictions on who may serve as executive director, and to prohibit the award of a grant or loan unless the funds are presently available in the trust fund; to amend section 48-59-70, relating to grants or loans for land interests, so as to expand the conservation criteria to include the value of the proposal for access to the public, to require a detailed statement of applicable fees and costs of the acquisition of the interest in the land on the application, to require the establishment of a grant review committee, and establish certain application requirements; to amend section 48-59-110, relating to use restrictions on trust funds, so as to authorize the bank to award additional grant funds to certain agencies for the acquisition of fee simple title to land and to establish application and reporting requirements; to repeal section 12-24-95 and 12-24-97, both relating to the portion of the deed recording fee credited to the South Carolina conservation bank trust fund; to repeal section 27-8-120, relating to the repeal of the South Carolina conservation bank; to repeal section 48-59-75, relating to the restriction of deed recording fees to the trust fund and to repeal sections 3, 4, 5, and 7 of act 200 of 2002 relating to the requirement to periodically reauthorize the South Carolina conservation bank trust fund.</p>	Distribute funding to another entity	SC Act 224 of 2018	State	Statute	
<p>Statutorily directs the SCCB to receive twenty-five cents of every dollar thirty cents from the deed stamp recording fee for the purpose of accepting and reviewing land conservation easements and making grants and loans to qualified public and private entities to acquire interests in real property for the purpose of improving the quality of life in SC by permanently preserving & protecting farmlands, forestlands, wetlands, openlands, historic sites, archaeological sites, urban parks & natural resources.</p>	Distribute funding to another entity	SC Code 12-24-95	State	Statute	
<p>Establishes when the SCCB started receiving funding; how long they would receive funding and if the SCCB Act is repealed where the funding would be redirected</p>	Distribute funding to another entity	SC Code 12-24-97	State	Statute	

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CONSERVATION BANK**

Description	Purpose	Law Number	Jurisdiction	Type	Notes
Established & statutorily required to accept & review land conservation easements and make grants and loans to qualified public and private entities to acquire interests in real property for the purpose of improving the quality of life in SC by permanently protecting farmlands, forestlands, wetlands, openlands, urban parks, historic sites and natural resources.	Distribute funding to another entity	SC Code 48-59-10	State	Statute	

FY 2020-2021 Agency Accountability Report
Services Responses:

These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK

Description of Service	Description of Direct Customer	Customer Name	Others Impacted By the Service	Agency unit providing the service	Description of agency unit	Primary negative impact if service not provided
Established to accept and review land conservation easements & make grants and loans to qualified public and private entities to acquire interests in real estate for the purpose of improving the quality of life in SC by permanently conserving, preserving & protecting farmlands, forestlands, wetlands, openlands, urban parks, historic sites archaeological sites & natural resources	A qualified entity defined in The Conservation Bank Act as a state agency (SCDNR, SCPRT, or SC Forestry Commission), municipalities, and 501(c)(3) non-profit organizations.	Eligible Trust Fund Recipient	General Public	Executive	This office is responsible for overseeing and distribution of grant funds to conserve significant properties in SC by conservation easements, low interest loans and purchase of title and the administration of routine office operating expenses and legal services for the year	Limit protection of significant natural resource lands, wetlands, historical and archaeological properties and urban parks throughout the state, and reduce leverage opportunities.
Collaborate and advise on mitigation efforts between state agencies and other parties to help ensure that mitigation efforts are consistent with the purposes set forth in the Bank's enabling statute.	SCDOC is a state agency charged with helping to grow new and existing business by assisting with the location of new sites and building approving grants for community development and infrastructure improvement.	SC Department of Commerce	General Public			
Submit application to the US Fish and Wildlife Service for the NCWCG program and administer funds accordingly.	Eligible entities are eligible trust fund recipient as defined by the SCCB Act to include state agencies, municipalities, and non-profit land trusts.	Eligible Entities	USFWS, General Public			

Agency Partnerships Responses:

These responses were submitted for the FY 2020-2021 Accountability Report by the

CONSERVATION BANK

Name of Partner Entity	Type of Partner Entity	Description of Partnership
Non-profit Organizations	Non-Governmental Organization	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Dept of Natural Resources	State Government	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Forestry Commission	State Government	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Land Trust Network	Non-Governmental Organization	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Parks Recreation & Tourism	State Government	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Soil & Water Conservation Districts	Federal Government	To work in conjunction with the entity to identify and provide funding within budgetary limitations for the conservation of significant lands contributing important public benefits to the environment, the economy and improvement of the quality of life in SC statewide.
SC Department of Commerce	State Government	Collaborate and advise on mitigation efforts between state agencies and other parties to help ensure that mitigation efforts are consistent with the purposes set forth its enabling statute.
US Fish and Wildlife Service	Federal Government	To administer NCWCG program grant funds for projects to protect, restore and enhance coastal wetland ecosystems and associated uplands.

**FY 2020-2021 Agency Accountability Report
Reports Responses:**

**These responses were submitted for the FY 2020-2021 Accountability Report by the
CONSERVATION BANK**

Report Name	Law Number (If required)	Summary of Information Requested in the Report	Most Recent Submission Date	Reporting Frequency	Type of Entity	Method to Access the Report	Direct access hyperlink or agency contact
Agency Accountability Report	§1-1-810	The report "must contain the agency's or department's mission, objectives to accomplish the mission, and performance measures that show the degree to which objectives are being met." Agencies must "identify key program area descriptions and expenditures and link these to key financial and performance results measures."	9/15/2021	Annually	Governor or Lt. Governor AND Legislative entity or entities	Provided to LSA for posting online	
GAAP Report - Master Checklist Reporting Package		Provides CG's Office of various financial reports to be submitted annually	7/9/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact Department of Admin
GAAP Report - Operating Leases		Provides CG's Office with financial report of all agency operating leases	8/19/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact Department of Admin
GAAP Reporting - Fund Balance		Provides CG's Office with all funds that activity during the fiscal year	8/19/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact Department of Admin
GAAP Reporting - Subsequent Events		Provides CG's Office with notice of any changes that may have occurred once all annual financial reporting has been completed	10/22/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact Department of Admin
Infosec & Privacy Survey		Provides annual IT security reporting to DIS	7/8/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact info@sccbanc.sc.gov for access
IT Data Collection Workbook		Provides annual IT data/planning to DTO	7/26/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact info@sccbanc.sc.gov for access
Minority Business Enterprise Utilization Plan		Provides OSMBCC annual report of utilization of small & minority businesses in procurement related matters	7/19/2021	Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact Department of Admin
Payroll Report		Report to SAF of updated employee info for Worker's Compensation Insurance Coverage		Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact info@sccbanc.sc.gov for access
State Financial Audit		Provides annual financial reporting to State Auditor	8/23/2021	Annually	South Carolina state agency or agencies	Available on another website	https://osa.sc.gov/reports/
Tort Liability Report		Report to IRF for tort liability insurance coverage		Annually	South Carolina state agency or agencies	Electronic copy available upon request	contact info@sccbanc.sc.gov for access